



A Project Assumptions

Setup

Financial Statements

Financial Analysis

Appraisal

Premiums and Discounts

A Assumptions

Level of Control (Premium or

Marketability Discount

Plus DLOM

Assets and Liabilities Adjustment

Asset Approach

Income Approach

Market Approach

Conclusion of Value

Sanity Checks

Custom Worksheets

Data

Level of Control (Premium or Discount)

Industry Class: 0

Use Year 1=Yes/2=No	Acquisition Year	Number of Transactions	Average Control Premium	Implied * Minority Discount
1	Year 5	0	0.00%	0.00%
1	Year 4	0	0.00%	0.00%
1	Year 3	0	0.00%	0.00%
1	Year 2	0	0.00%	0.00%
1	Year 1	0	0.00%	0.00%
Five year weighted average			0.00%	0.00%
Selected			0.00%	0.00%

* Formula: $1 - (1 / (1 + \text{Average Premium Paid}))$

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1998 Mergerstat Review

ML Morrison



1998 Mergerstat Review:

Reviewing **1998 Mergerstat Review**: Unlocking the Spellbinding Force of Linguistics

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